



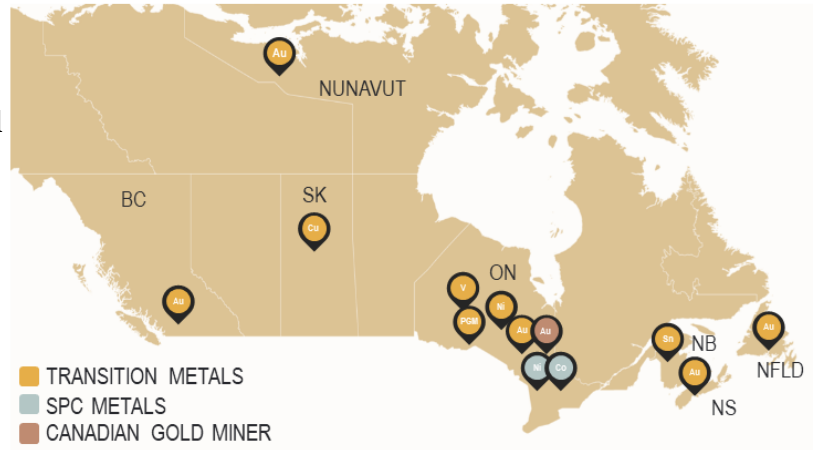
Transition Metals

Transition Metals is a publicly-traded corporation with a diverse portfolio of 25+ projects. Its properties contain a wide variety of commodities, distributed approximately 50% in Au, 40% in Ni, Cu, Co and PGMs and 10% in other metals such as Zn, V and Sn. This level of asset diversity helps mitigate risk.

Transition's most advanced project is the **Sunday Lake Project**, which is jointly ventured with **North American Palladium** (US market cap \$435 million). Their agreement provides that **Transition** retains a 25% free carried interest through to completing a feasibility study.

This type of agreement is an example of the business model that **Transition Metals** employs. Rather than dilute shareholders' equity, the firm dilutes its property asset interests, thus reducing investor risk and increasing the probability of success. The large number of projects **Transition** is involved in further increases the likelihood of its shareholders to be involved in a successful discovery. This is an ideal structure for speculative investors with a keen eye for risk-reward ratios.

GEOGRAPHIC DIVERSITY MEANS INCREASED POTENTIAL FOR DISCOVERY



Transition Metals 2018 Key Catalysts

- 1) Upcoming IPOs of **SPC Metals** and **Canadian Gold Miner** — later this year
- 2) Results from ongoing field and drilling: **Janice Lake**, **South Kirkland**, **DeSantis** and **Sunday Lake**
- 3) Forum Energy Metals & Janice Lake Work Programs
- 4) Aggressive Cobalt & Energy Metals project generation
- 5) Sudbury Platinum financing & drill results @ Aer-Kidd
- 6) New Gold, Ni-Cu-Co and V project acquisitions
- 7) Optioning of key projects including Saturday Night and Dundonald
- 8) Aggressive Gold, Ni and Co project generation

<p>OWNED ASSETS MEAN NON-DILUTION OF COMPANY CASH</p> <p>Spinout Companies</p>   <p>Other Investments</p>  	<p>HIGH-QUALITY PROJECTS ATTRACT HIGH-QUALITY PARTNERS</p>      	<p>ESTABLISHED INDUSTRY INVESTORS SEE A GREAT OPPORTUNITY</p>         
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